

**SERIES ADJUSTMENTS - 2005-191
ONN INFORMATION CIRCULAR #1242
December 2,2005**

Emdeon Corporation (HLTH) Partial Self-Tender Offer

Emdeon Corporation (HLTH) is the subject of an offer to purchase (The Offer), up to 60,000,000 of Emdeon Corporation, (HLTH) Common Shares, at \$8.20 cash per share.

The Exchange Offer and withdrawal rights will expire at 12:00 Midnight, New York City Time, on Wednesday, December 21, 2005 unless extended.

***The foregoing is an unofficial summary of the terms of the Tender Offer, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Tender Offer terms and conditions.*

Please refer to OCC Memo # 21201 for more details

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.